



Current report no.32 /2011
Dated 26 October 2011

REORGANIZATION OF PE “INTERDON”

Sadovaya Group S.A., a joint stock company under Luxembourg law, with registered office at 412F, route d’Esch, L-2086 Luxembourg, registered in the Luxembourg Register of Companies under No. B 153.489, (the "Company"), hereby informs that

the Group subsidiary PE “Interdon”, which is involved in the Group waste recovery business, has been reorganized into Limited Liability Company “Manufacturing Company “Interdon” (MC Interdon LLC). MC Interdon LLC is the full legal successor of PE “Interdon”. The change in legal form was made due to EBRD loan facilities and has no effect on business profile of the enterprise.

Legal grounds: article 56.1 in connection with article 56.6 of the Act of 29 July 2005 on the public offering, conditions governing the introduction of financial instruments to organised trading system and on public companies.

Signatures of individual authorised to represent the Company:

Viktor Chornogor